# Cascade Training



Web Services

#### Cascade Help Page

#### A resource to help cascade users.

- <u>https://www.tamusa.edu/information-technology-</u> <u>services/its-services/web-services/cascade-help.html</u>
- Cascade Cloud Access form
- Cascade cloud URL
- HOW TO documents
- Workflow process
  - o Users
  - Approvers (Marcom Team Jacob Schmidts)
  - Publisher (Web Team)



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#### What is Cascade Cloud?



- Cascade Cloud is the universities web-based Content Management System for creating/maintaining tamusa.edu web pages.
  - <u>https://tamusa.cascadecms.com</u>

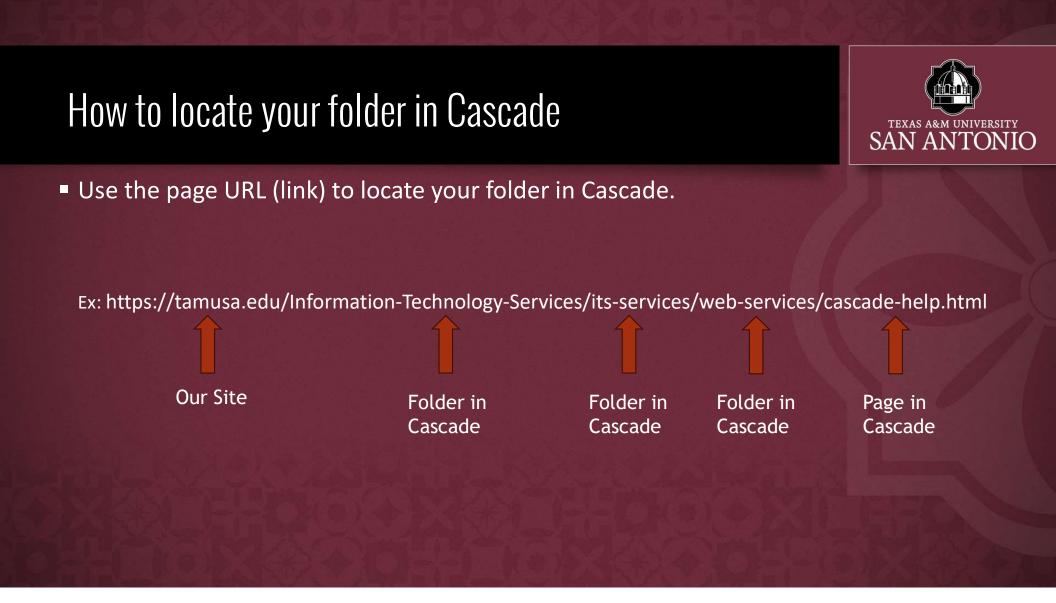
CASCADE CMS
Login
Username   Password
Remember me Login
© 2021 Hannon Hill Corporation - v20211013 Texas A&M University - San Antonio Content Management System

#### Cascade Cloud Dashboard



- The Cascade Cloud Dashboard consists of different modules
  - My Sites (TAMUSA-MAIN-CF)
  - My Content (starred assets (favorite folder), recent, drafts, owned content and locks)
  - My Workflows

C STTE: Go to a Site		My Content Q Search (F) → =		
Welcome back Fernando Estrada + Add Widget C Reset Dashboard	Wy Workflows You have no active workflows or workflows waiting to be assigned	My Sites TAMUSA-Cultivar TAMUSA-MAIN-CF tamusa-webdev Only recently whited sites are shown. Use the Go to a Site dropdown above to explore all Sites you		
Sticky Announcements         New website is now LIVE!         The new website is now LIVE! Please be sure to make all edits in the TAMUSA-MAIN-CF site.         The Web team is providing personalized assistance to help you take full advantage of the new site's capabilities and functions. For any technical issues, please contact ITS to submit a service request. If you'd like assistance with refining your pages and organizing the content, contact IT specialist Joshua Ibrom.         Thank you for your cooperation and understanding during this transition.	My Content Store Recent Owned Content Drafts Cocks Ternando User Account estradajr  MarCom-WebContentManager Approver MarCom-WebContentManager Approver	Nove access to: Notifications Publish of Folder TAMUSA-MAIN-CF:academics/research-and-health-sciences Publish of Page TAMUSA-MAIN-CF:academics/research-and-health-sciences/r Publish of Folder TAMUSA-MAIN-CF:academics/research-and-health-sciences/r Publish of Folder TAMUSA-MAIN-CF:academics/research-and-health-sciences Publish of Folder TAMUSA-MAIN-CF:academics/research-and-health-sciences		



## Three main folders



- All department root folders will contain three main folders
  - \_links create any external link that you will be using on your pages (EX: any page outside of tamusa.edu)
  - documents upload any pdf's, word docs into this folder
  - images upload any .png, .jpg into this folder

Name 🔺
_links
documents
images
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#### Assets in Cascade

- A user can create the following assets in Cascade
  - External Links
  - Folder
  - Upload documents
  - Upload images
  - Page Startup Kits
  - Standard Pages



#### TIP:

Upload any images/documents and create any external links you will be using on your page before creating your page or making edits to your page

#### How to create a new asset in Cascade



1. Click the ADD CONTENT option to the top left of the screen

	SITE: TAMUSA-MAIN-CF 🕂 Add Content Site Content Manage Site	Add Content		
	$\odot$	Course of	Page Startup Kits	<ul> <li>Standard Pages</li> </ul>
	Folder: TAMUSA-MAIN-CF	Q Filter	Center-Institute Page	Interior Page with Side
	TAMUSA-MAIN-CF		E Department-Division Page	😫 Wide Page
2.	Select the ASSET you want to create	Click here to choose asset	Landing Page	
		External Link		6
	VIEW HOW TO UPLOAD AN	Folder	Program Page	
	IMAGE/DOCUMENT PDF	Dipload Document File	Resource Page	
		Upload .pdf, .doc, .pptx, .xlsx documents	Student Org Page	
	VIEW HOW TO CREATE AN EXTERNAL LINK PDF	Upload Image File Upload .jpg, .png files		178 A

### Page Components

- The new site was build using a page builder concept which allows you to choose from different components using a drop-down menu.
- Total of 21 components were built.
- 5 out of the 21 components are only for the HOMEPAGE

#### List of components

- Accordion
- Callout
- Callout Blocks
- Card Teaser •
- Card Teaser Full Image
- Carousel Teaser
- Custom HTML
- Events Teaser (HP)
- Image Alternating Teaser Horizontal Rule
- Image Left Teaser

- Image Right Teaser
- Hero
- Hero Interior
- Link Grid

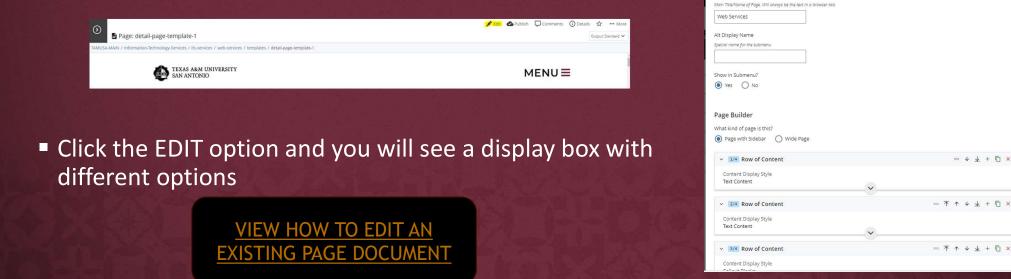
- News Feed Teaser (HP)
- Program Finder (HP)
- Social Feed (HP) ۰
- Text Content
- Text Titled Columns Content
- Text Two Column Content

TAMUSA-PageBuilder-Component-List.pdf



## How to EDIT an existing page

- EDIT an existing page
  - Locate your page using the method described earlier
  - Once you locate the page, click the EDIT option to the top right





Show

Edit Preview

Close

Preview Draft

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Metadata Configure Fuliscreen

Optional name for H1 and generated links to this page

Content

Display Name

Web Services

#### How to create a new page in Cascade



- 1. Click on the TAMUSA-MAIN-CF site
- 2. Locate your department folder, click folder to view folder assets
- 3. Click ADD CONTENT (top left)
- 4. Select either Page Startup Kits or Standard Pages folder to create the page.
- 5. Select one of the templates.

VIEW HOW TO CREATE A NEW PAGE DOCUMENT

# How to submit your workflow for approval



- 1. Click PREVIEW DRAFT
- 2. Click SUBMIT
- 3. Click CONTENT & START WORKFLOW
- 4. Click the CHECK MARK (top right)
- 5. On the WORKFLOW screen make notes regarding what changes you have made to the page and click START WORKFLOW
- 6. Click ASSIGN THIS STEP TO ME
- 7. Click SUBMIT FOR APPROVAL
- 8. Click Continue

TIP:

Click the BLUE BUTTON to send your workflow for approval

#### Questions?



#### Please submit an ITS Helpdesk Ticket for any assistance with your web pages

